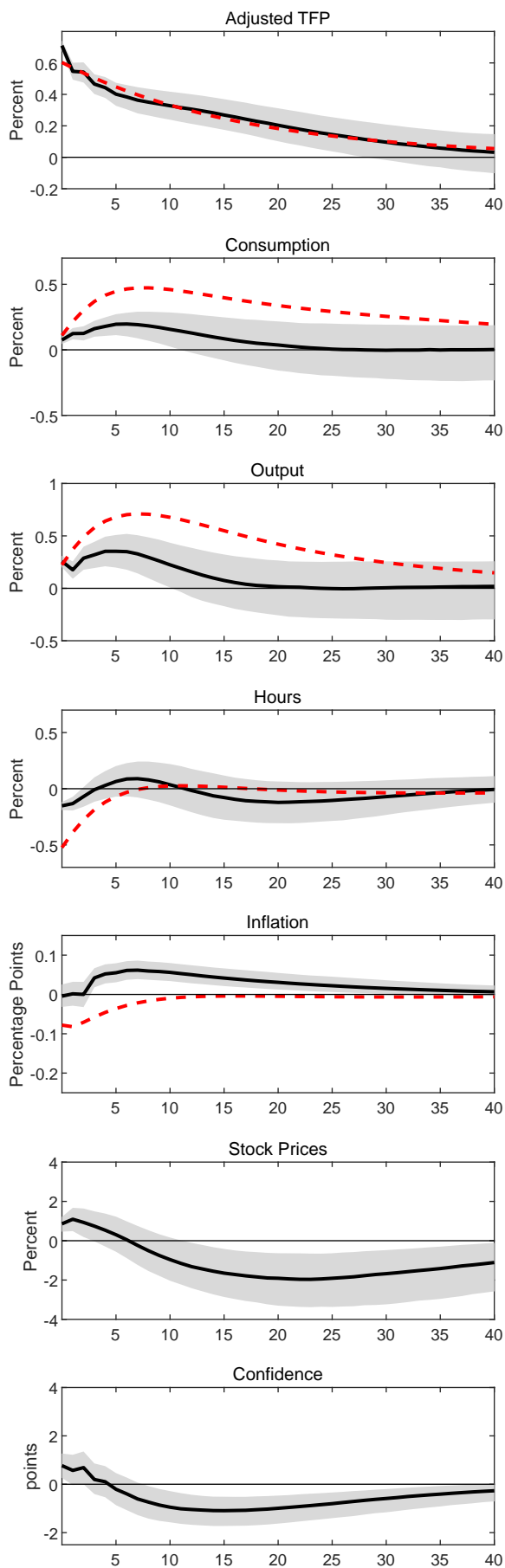


## Reduced-Form Innovation to TFP



## Agnostic Approach

